

SMARTLNB PRESENTATION

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SATELLITE ENABLES THE IOT BY PROVIDING BACKHAUL CONNECTIVITY AND BY REACHING OBJECTS IN REMOTE AREAS

Personal / Local Area

Limited coverage range, from few cm to a few tens of meters

Key technologies:
RFID, Bluetooth, ZigBee, WiFi

Key applications:

- Connected home
- Connected cars
- Wearables
- Retail & advertising

Wide Area

> 100 meters range

Key technologies:
2G/3G/4G, LPWAN (Sigfox, LoRa...)

Key applications:

- Smart metering
- Consumer
- Transportation
- Smart cities
- Retail & advertising

Global

Global coverage, across multiple countries, including rural areas and oceanic coverage

Key technology: Satellite

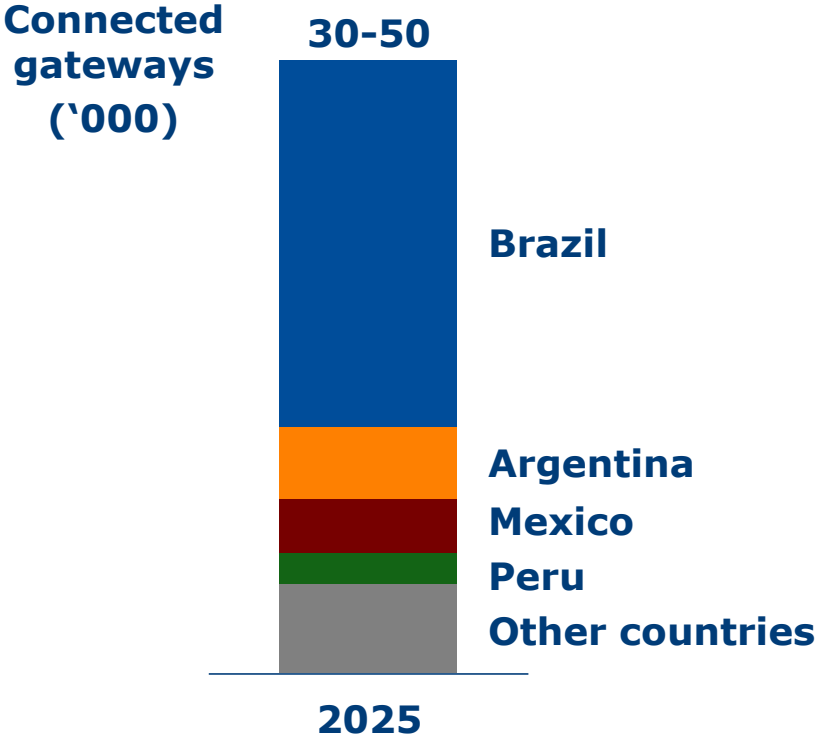
Key applications:

- Transportation
- assets tracking (e.g. heavy equipment)
- Infrastructure
- monitoring (e.g. oil & gas, utilities)

RFID: Radio Frequency Identification
LPWAN: Low Power Wide Area Network

SATELLITE BACKHAULING OF LPWA NETWORKS IS EXPECTED TO REACH BETWEEN 30K AND 50K CONNECTED GATEWAYS IN LATAM BY 2025

Satellite backhauling of LPWA networks Addressable market in Latin America



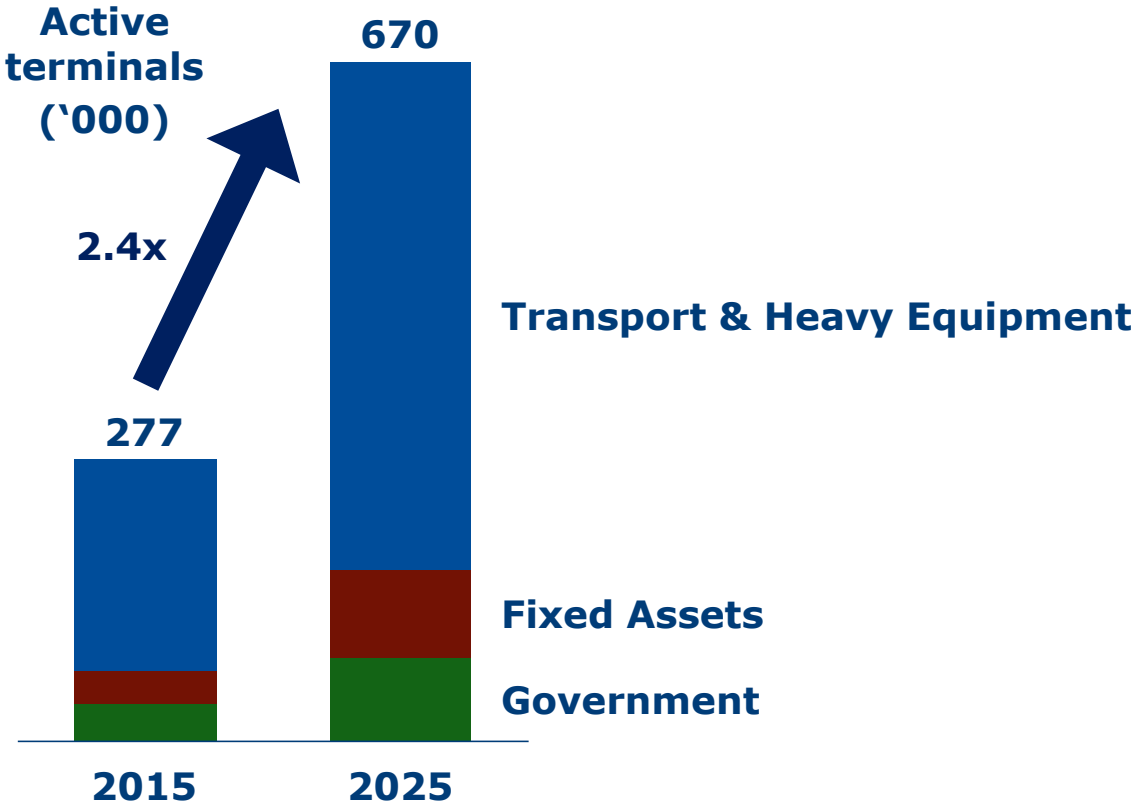
Source: Eutelsat



LPWAN: Low Power Wide Area Network

SATELLITE WILL DIRECTLY CONNECT 670K OBJECTS IN LATIN AMERICA BY 2025

Satellite IoT/M2M Market in Latin America Direct to object / M2M



Source: NSR / Eutelsat



SMARTLNB: ENABLING SATELLITE IOT ANYTIME ANYWHERE

- **A low cost satellite terminal**
- **Optimized for short messages and IOT**
- **Low Service Cost**
- **Ubiquitous coverage**
- **Independent Network with guaranteed SLA**
- **Low power consumption**
- **Including a crypto-core allowing strong security functions**

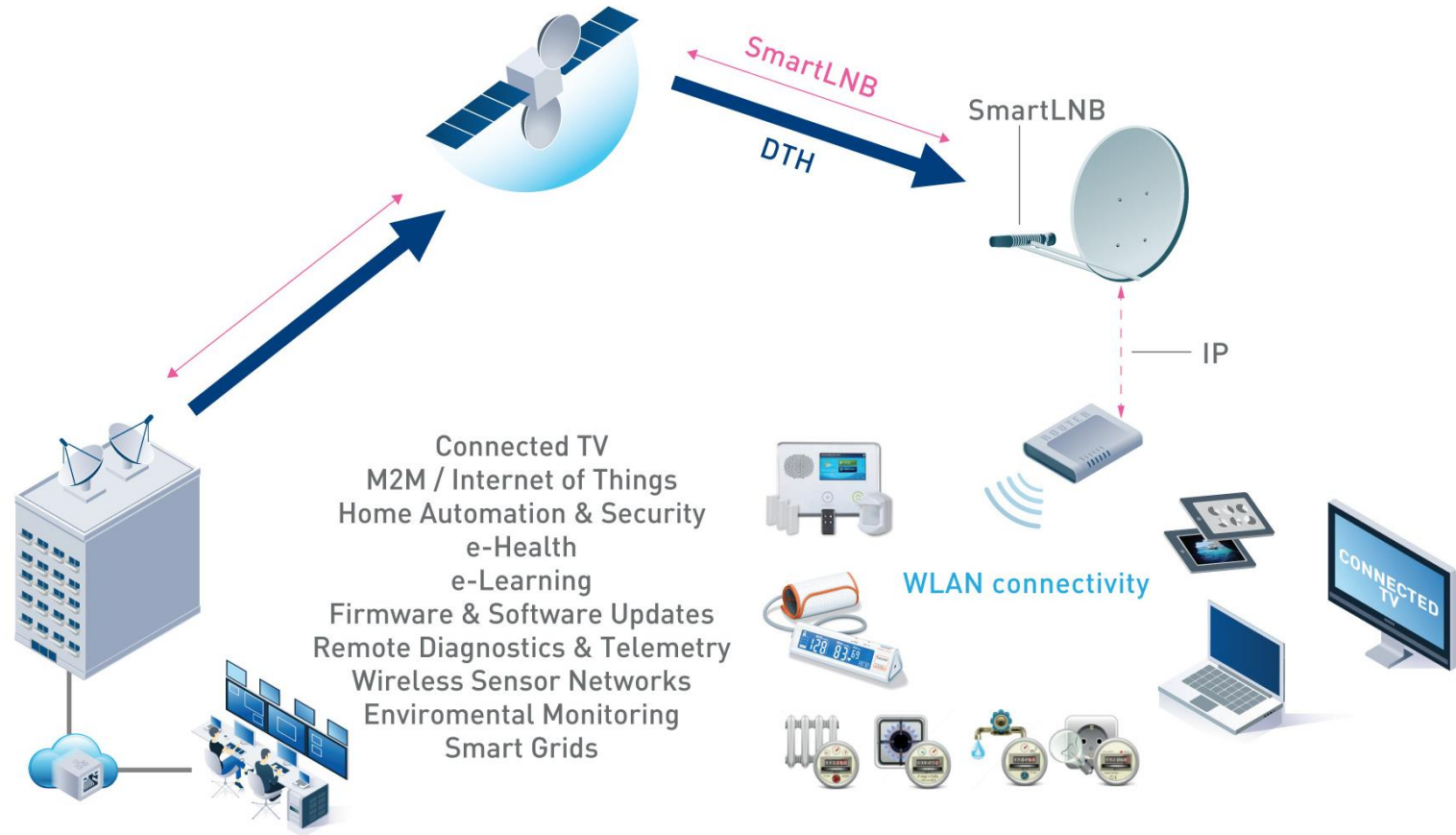


USER TERMINAL – HOW IT WORKS

SmartLNBS are produced under Eutelsat's specifications by selected certified manufacturers

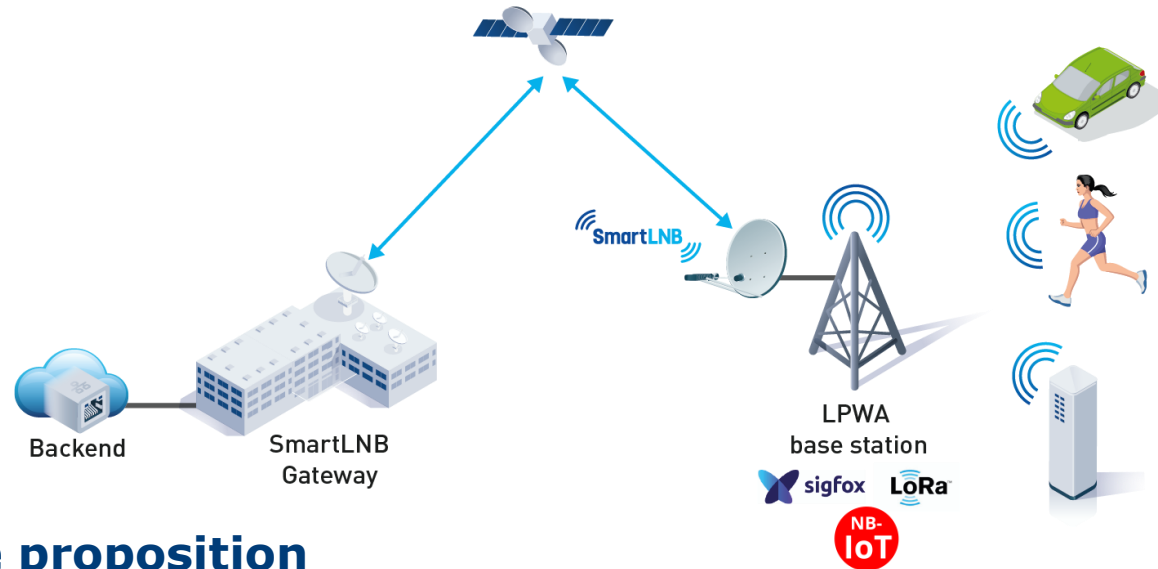
Typical installation is composed of :

- A satellite dish (typically 75cm)
- The 'SmartLNB' feed (ODU) with
 - Coaxial or Ethernet output
- The Indoor-Unit (IDU) able to split
 - video signal for multicast/broadcast applications
 - IP signal to the user local network



USE CASE EXAMPLES

USE CASE: BACKHAULING FOR IOT NETWORKS



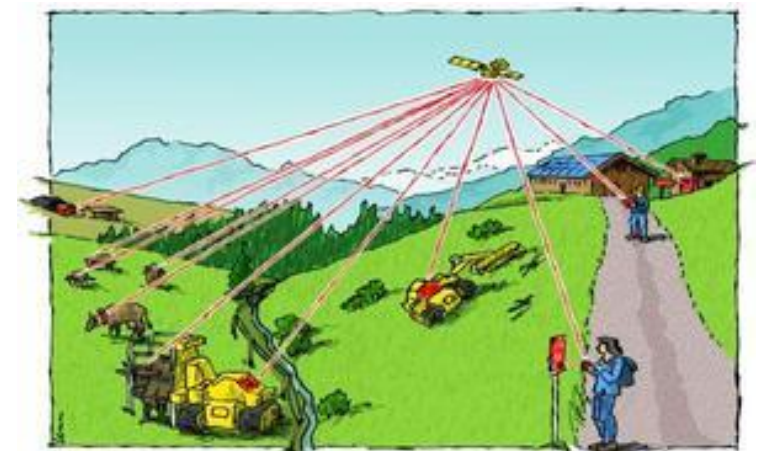
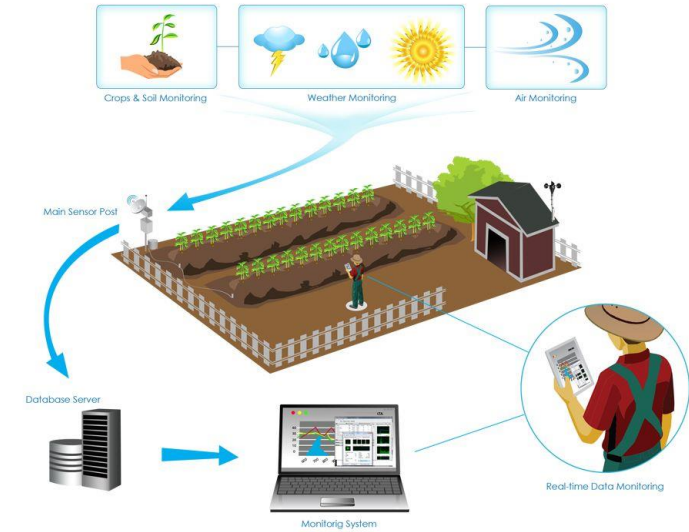
Value proposition

- Ubiquitous coverage
- Uniform deployment
- Guaranteed quality of service
- Designed for IOT
 - Adaptive packet size
 - Asynchronous access
 - Low Power
- Low terminal and service cost
- High spectrum efficiency
- Service already deployed in three continents
- Plug and Play Ethernet interface



USE CASE EXAMPLE: SMART FARMING

- ✓ Farmers are using IoT to track equipment location and performance, and increasingly livestock grazing in open pastures
- ✓ Sensor-based field and resource mapping
- ✓ Remote crop and equipment monitoring
- ✓ Climate monitoring and forecasting
- ✓ Stats on livestock feeding and produce
- ✓ Predictive analytics for crops and livestock
- ✓ Livestock tracking and geofencing
- ✓ Smart logistics and warehousing



USE CASE EXAMPLE: SMART ENVIRONMENT

✓ Forest Fire Detection

→ Monitoring of combustion gases and preemptive fire conditions to define alert zones.

✓ Snow Level Monitoring

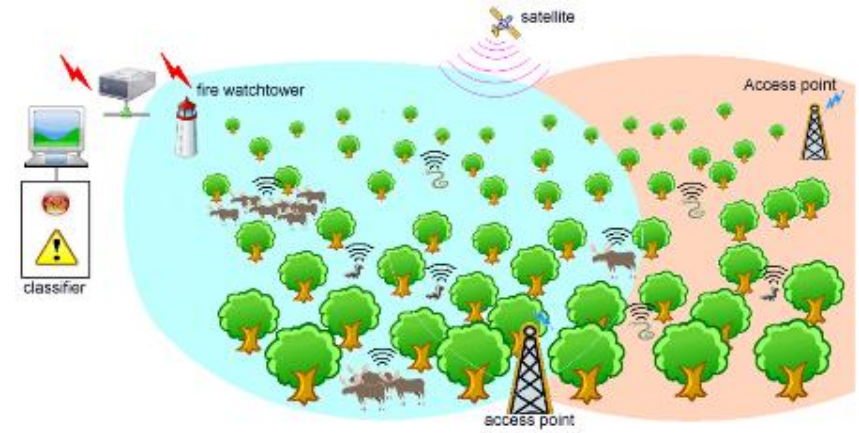
→ Snow level measurement to know in real time the quality of ski tracks and allow security corps avalanche prevention Remote crop monitoring

✓ Landslide and Avalanche Prevention

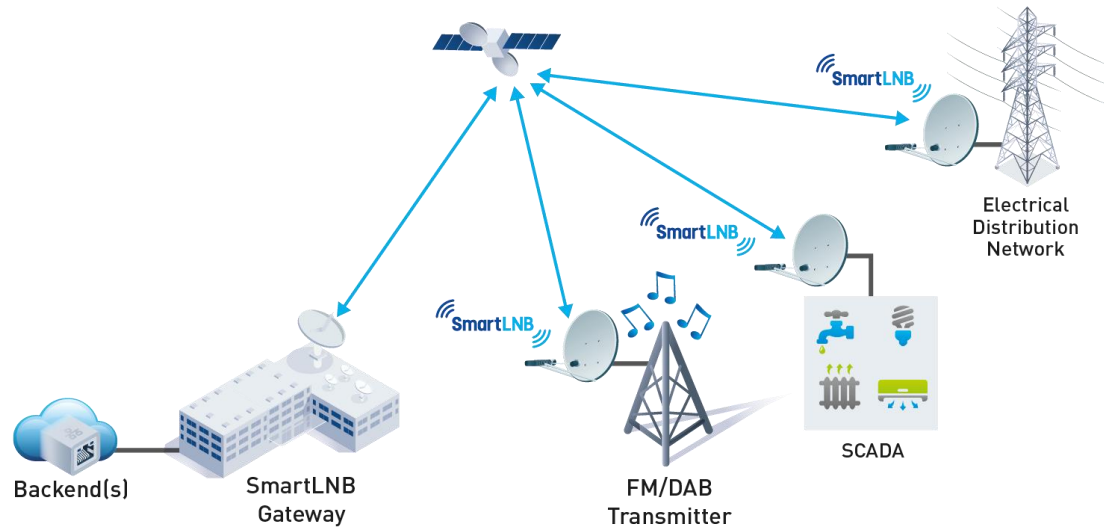
→ Monitoring of soil moisture, vibrations and earth density to detect dangerous patterns in land conditions

✓ Earthquake Early Detection

→ Distributed control in specific places of tremors.

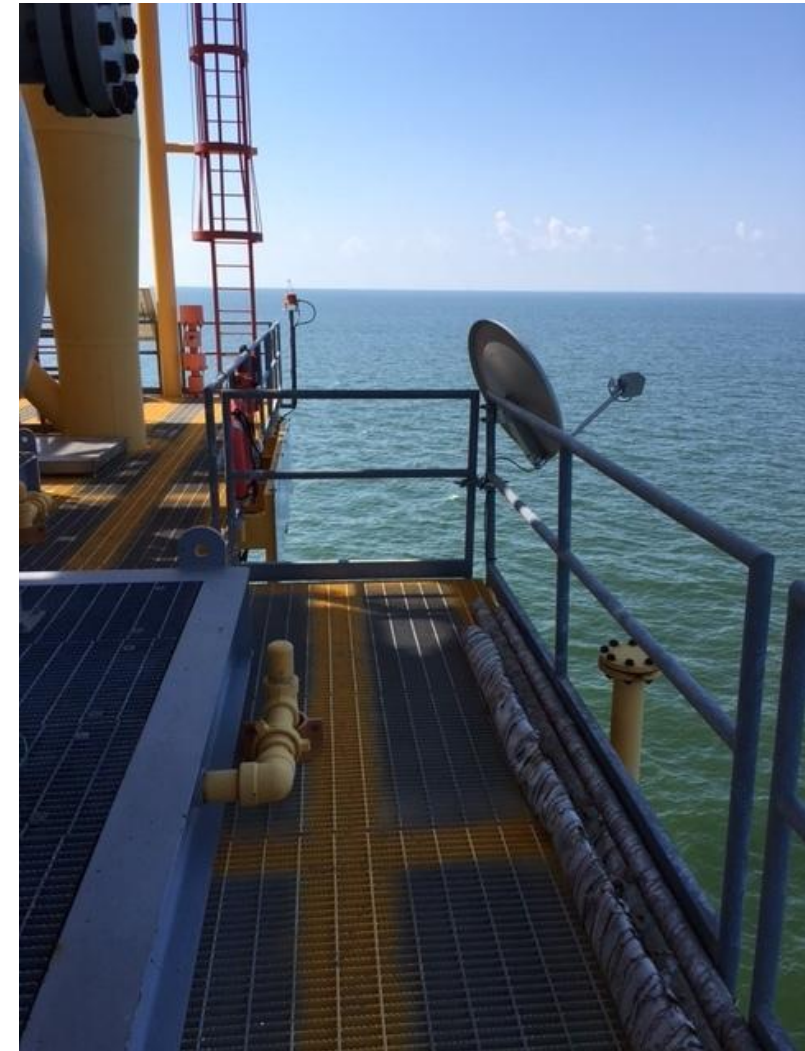


USE CASE EXAMPLE: DIRECT M2M/IOT/SCADA CONNECTIVITY



Value proposition

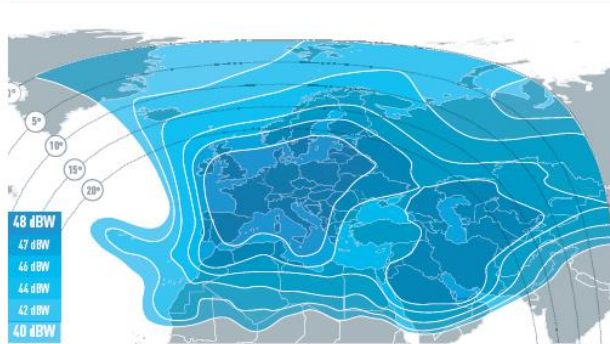
- Ubiquitous coverage
- Uniform deployment
- Guaranteed quality of service
- Optimized for M2M/IOT/SCADA
 - Adaptive packet size
 - Asynchronous access
 - Low Power
- Low terminal and service cost
- High spectrum efficiency
- High reliability
- Service already deployed in three continents
- Plug and Play Ethernet interface



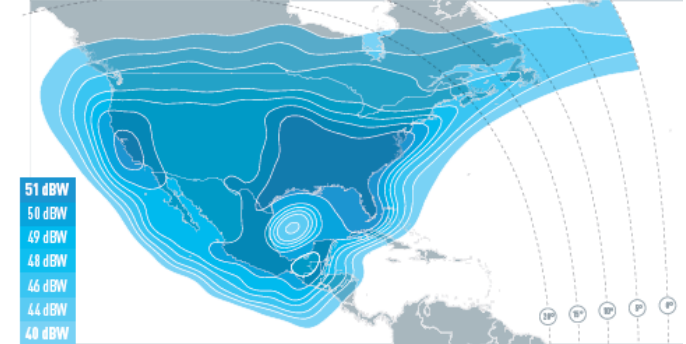
SMARTLNB SERVICE COVERAGE (Q1 2018)

Name	Teleport	Coverage
EBIS_EUROPE_1 24/7 operational	Rambouillet	E10A Widebeam Europe FWD: 36 MHz RTN: 10 MHz
EBIS_US_1 24/7 operational	Petaluma, CA (USA)	E113WA Continental US FWD: 8 MHz RTN: 10 MHz
EBIS_US_2 24/7 operational	Raleigh, NC (USA)	E113WA Americas FWD: 18 MHz RTN: 10 MHz
EBIS_AFRICA_1 24/7 operational	Rambouillet (RX) + Cagliari (TX)	E7B Sub Saharan Africa FWD: 36 MHz RTN: 10 MHz

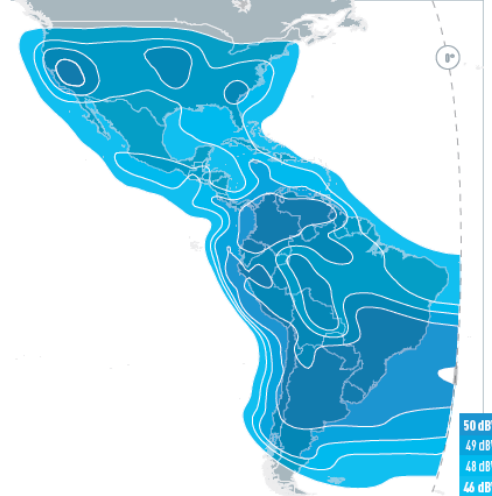
Ku-band Widebeam Downlink Coverage



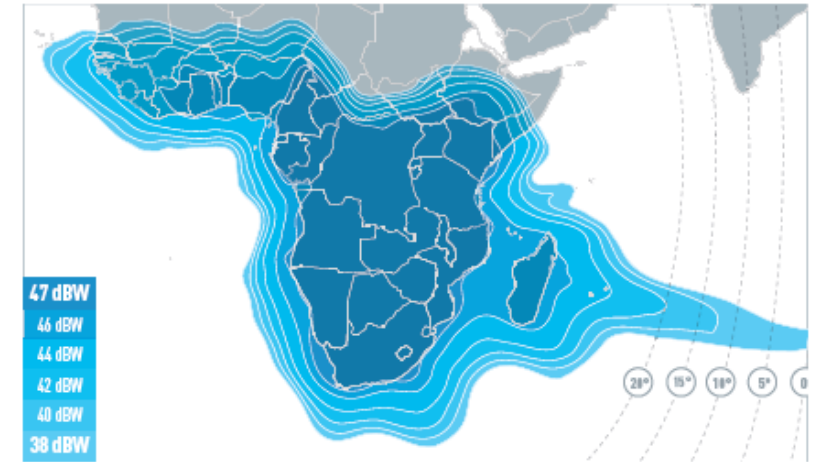
Ku-band North American Downlink Coverage



Ku-band Pan-American Downlink Coverage



Ku-band Africa Downlink Coverage



Forthcoming Applications & Solutions

✓ Maritime two way access

- Combining maritime TVRO antenna with SmartLNB
- Cost much lower than existing VSATs
- Target market: hundred thousand medium size boats
- Today those medium size boats are often not served with broadband connectivity because of
 - Terminal cost (several tens of thousand \$)
 - And high service cost (typically in L and S band)
- Key applications
 - Connectivity
 - IOT backhauling
 - Remote management of Maritime “drones”



SMALL SIZE TERMINALS WITH INTEGRATED ANTENNA

✓ **Small low cost multi-beam direct radiating phased array antenna opening new fields of applications:**

✓ **Connected Vehicles with**

- **Entertainment applications**
- **In-car telematics**
- **Software upgrades**
- **Target market: 400M vehicles to be connected**
- **Satellite complementary to terrestrial connectivity**
- **Service cost much lower than alternatives in L/S band**
- **Low cost terminals**

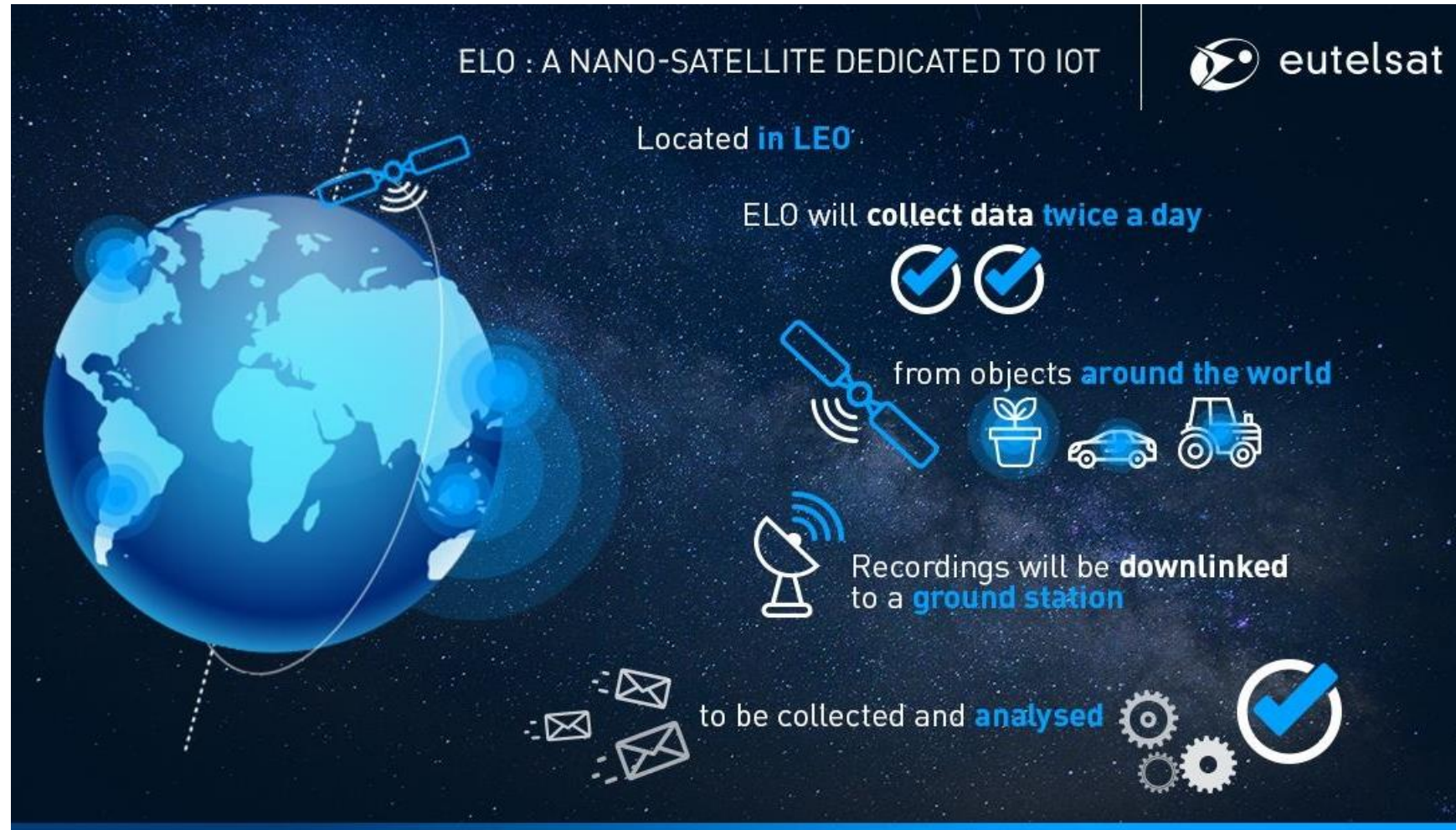
✓ **Terrestrial direct connectivity**

- **Portable IOT terminals**



ELO – EUTELSAT LEO FOR OBJECTS

- ✓ **Scheduled for launch in 2019**
- ✓ **Sun-synchronous orbit between 500 and 600 km in altitude**
- ✓ **Omni-directional antennas, same used by terrestrial IoT networks**
- ✓ **ISM frequency and other frequency bands**



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Obrigado!